# THE NOTES BELOW REPRESENT NOTES AFTER THE SECOND CHECK HAS BEEN COMPLETED. NO LATE-FILED DOCUMENTS WILL BE REVIEWED PRIOR TO HEARING

Proposed Local Rules have been posted and can be viewed by visiting <a href="http://www.sbcounty.gov/courts/pdfs/misc/proposedrules.pdf">http://www.sbcounty.gov/courts/pdfs/misc/proposedrules.pdf</a>

The court welcomes your comments on these proposed rules. Please send them via E-mail to <a href="mailto:dmeyers@courts.sbcounty.gov">dmeyers@courts.sbcounty.gov</a> or mail them to San Bernardino County Superior Court, 303 West Third Street, Mail Stop 240, San Bernardino, CA 92415. Comments are due by <a href="mailto:May 12, 2008">May 12, 2008</a>. If sending comments close to the end of the comment period, please email only.

The Probate Examiners can be reached at

ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO

REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS700071

CASE NAME: MATTER OF GABRIELLA C MARQUEZ

**HEARING:** 

Hearing Re: TERMINATION OF GUARDIANSHIP.

**COUNSEL:** 

DELIA CALDERA (PET)...PRO/PER RAYMOND CALDERA (PET)...PRO/PER GABRIELLA CHRISTINA MARQUEZ (MIN)... CHANDEL MARQUEZ (PET)...PRO/PER

#### **GENERAL INFORMATION**

Letters issued to MGM & Step-MGF on 8/27/07

Continued from 10-19-07. Court has referred the matter to Family Court Services and Court Investigator for reports and recommendations. We are awaiting reports. Nothing new filed.

Continued from 1-11-08. Court reviewed Family Court Services report. Mother was granted supervised visitation. Court re-referred matter to Family Court Services. We are awaiting report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Termination of guardianship filed by mother, minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges the guardianship is unnecessary.
- 2. Petitioner requests the court to excuse notice to minor's father and PGPs as their whereabouts are unknown. Question what steps have been taken to locate the father and PGPs. Court may wish to have petitioner file a due diligence declaration.

## 3. Objections filed.

## RECOMMENDATION:

Determine notice in note 2. Matter is contested. Court may wish to refer matter to Court Investigator for a report and recommendation.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS700096

CASE NAME: MATTER OF PASSAH BARREE & SIBAHAH BARREE

**HEARING:** 

OSC re: Dismissal

COUNSEL:

RONALD JONES (PET)...PRO/PER KATHY JONES (PET)...PRO/PER

PASSAH BARREE (MIN)... SIBAHAH BARREE (MIN)...

GENERAL INFORMATION Continued from 3-7-08. Court ordered that Mr. Jones need not be present due to his work schedule. Petitioner ordered to serve Mr. Jones' mother. Nothing new filed.

THIS CASE IS SET FOR HEARING ON O.S.C. re dismissal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Matter was set when case was on calendar and no one appeared and notes were not corrected.
- 2. Clerk has given notice.
- 3. Nothing new filed.

RECOMMENDATION:

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS700156

CASE NAME: MATTER OF CURTIS EUGENE CRYER

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

BARBARA J LANNS (PET)...PRO/PER CURTIS EUGENE CRYER (MIN)...

GENERAL INFORMATION temporary letters issued 10-30-07.

Continued from 12-07-07. Nothing new filed.

Continued from 2-8-08. We have received a notice of no report from D.C.S.

They are requesting a continuance to 4-18-08.

Continued from 3-21-08 at request of D.C.S. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by caretaker, minor 17.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- Petitioner not related to minor. Court has ordered a D.C.S. report. We are awaiting report. We have a notice of no report from D.C.S., as they have not yet received the results back on the criminal background check.
- 3. Petitioner failed to sign last page of guardianship questionnaire. File signed final page.
- 4. Court may wish to review confidential screening form.

#### RECOMMENDATION:

Await D.C.S. report.

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS700180

CASE NAME: MATTER OF CALEB SHEMAR THOMAS

**HEARING:** 

Petition for Appointment of Guardian

**COUNSEL:** 

ROGER THOMAS (PET)...PRO/PER
JOYCE M THOMAS (PET)...PRO/PER

CALEB SHEMAR THOMAS (MIN)...

GENERAL INFORMATION temporary letters issued 12-20-07.

Continued from 1-18-08. Petitioner was to give notice. Nothing new filed. Continued from 2-29-08. Court awarded visitation to Star Thomas at discretion of guardian. Matter referred to Court Investigator. We are awaiting report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandparents, minor 2.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father in the military. We have a photocopy of a consent and waiver alleged to be signed by father. Did court want the original? Judge to decide.
- 2. Due diligence declaration filed as to maternal grandfather. Judge to decide if sufficient.
- 3. Mother has filed written objections.

## **RECOMMENDATION:**

Matter is contested.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS700182

CASE NAME: MATTER OF CHRISTINA GILLETTE

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

GERMAN GARIBALDO (PET)...PRO/PER

CHRISTINA GILLETTE (MIN)...

GENERAL INFORMATION temporary letters issued 12-27-07

Continued from 2-1-08.

Continued from 3-7-08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend, minor 14.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Matter referred to D.C.S. as petitioner not related. Report is in the file.
- 2. File notice of hearing and proof of service per order prescribing notice or file due diligence declarations.
- 3. Petitioner has filed a due diligence declaration as to father. Judge to decide if sufficient.
- 4. Also need proof of personal service on father and minor or due diligence declaration.

#### **RECOMMENDATION:**

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS700183

CASE NAME: IN THE MATTER OF BRITTANEY RENEE SMITH

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

TANORRA Y NUBINE (PET)...PRO/PER BRITTANEY RENEE SMITH (MIN)...

GENERAL INFORMATION Continued from 2-1-08. Continued from 3-7-08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by caretaker, minor 15.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Minor and Mother have signed consent and waiver.
- 2. Petitioner has filed a due diligence declaration as to father Mark Smith. Judge to decide if sufficient.
- 3. Petitioner has filed a due diligence declaration as to Michal Broussard. He is not mentioned anywhere in the petition, hence, his identity is unknown.
- 4. Need notice of hearing and proof of mailed service on maternal grandparents, paternal grandparents and all siblings 12 and over.
- 5. Petitioner not related to minor. Report is in the file.
- 6. Court may wish to review confidential screening form.

#### RECOMMENDATION:

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800028

CASE NAME: MATTER OF KIRA I SCOTT

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

JOYCE BURNS (PET)...PRO/PER

KIRA IDA SCOTT (MIN)...

GENERAL INFORMATION Continued from 3-21-08. Since the last hearing a temporary guardianship was granted on 3-25-08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal great aunt, minor 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due diligence declaration filed as to the paternal grandparents. Judge to decide if sufficient.

**RECOMMENDATION:** 

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800047

CASE NAME: MATTER OF MARICE AINSWORTH JR

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARION BUTLER (PET)...PRO/PER MARICE AINSWORTH JR (MIN)...

GENERAL INFORMATION temporary letters issued 3-14-08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandmother, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Court may wish to review confidential screening form.

**RECOMMENDATION:** 

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800049

CASE NAME: MATTER OF TYLER AND MELINA JOHNSON

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MISTI M JOHNSON (PET)...PRO/PER

TYLER J JOHNSON (MIN)...
MELINA J JOHNSON (MIN)...

GENERAL INFORMATION temporary letters issued 3-25-08

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by aunt, minors 12 and 9.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Also need notice of hearing and proof of personal service on oldest minor.

#### **RECOMMENDATION:**

None

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800050

CASE NAME: MATTER OF RAMOS (3)

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARIA LUZ GUILLEN (PET)...PRO/PER

DAVID I RAMOS (MIN)...
ADAN I RAMOS (MIN)...
LEO I RAMOS (MIN)...

GENERAL INFORMATION temporary letters issued 3-24-08

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minors 5, 4 and 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.

**RECOMMENDATION:** 

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800051

CASE NAME: MATTER OF EMMA MCNALLY

**HEARING:** 

Petition for Appointment of Guardian

**COUNSEL:** 

PENNY MCNALLY (PET)...PRO/PER

EMMA MCNALLY (MIN)...

GENERAL INFORMATION temporary letters issued 3-25-08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandmother, minor 10 mos.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Father signed a document giving custody to his mother, but not giving up his parental rights. This was not done on the Judicial Council Form. Use of Judicial Council Forms is mandatory. Therefore, full notice still required to father.

RECOMMENDATION:

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800052

CASE NAME: MATTER OF JOSHUA A NARCISSE

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

DANIELLE M NARCISSE (PET)...PRO/PER

JOSHUA A NARCISSE (MIN)...

GENERAL INFORMATION On 3-26-08 court dismissed entire action without prejudice for failure to appear. It would appear that this matter should go off calendar.

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800053

CASE NAME: MATTER OF JORDAN XAVIER RUBY

**HEARING:** 

Petition for Appointment of Guardian

#### COUNSEL:

JOE B MENDEZ JR (PET)...CALDWELL, KENNEDY & PORTER MELODEE ANNETTE GALINDO-MENDEZ(PET)...CALDWELL, KENNEDY & PORTER

JORDAN XAVIER RUBY (MIN)...

GENERAL INFORMATION temporary letters issued 3-26-08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by caregivers, minor 4.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Matter referred to D.C.S. for report and recommendation, as petitioners not related to minor. Need D.C.S. report. We have received a notice of non-report from D.C.S. They are requesting a continuance to 5-30-08.
- 2. Mother has signed consent and waiver
- 3. Father is not a resident of California. Ok to serve by certified mail, return receipt. We have proof of mailed service, but it doesn't indicate that it was certified mail. We now have a due diligence declaration as to father. Judge to decide if sufficient.
- 4. Court may wish to review confidential screening form of Joe Mendez.

## **RECOMMENDATION:**

Continue to on or after 5-30-08 at request of D.C.S.

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800054

CASE NAME: MATTER OF KAYLAN MARAND COLE

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

ROESHELLA ROCKMORE (PET)...PRO/PER

KAYLAN MARAND COLE (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal aunt, minor 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Court may wish to review confidential screening form.

## **RECOMMENDATION:**

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: GARVS800055

CASE NAME: MATTER OF THEODORE/NICOLE CHAMBERS

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

JESSICA CHAMBERS (PET)...PRO/PER

THEODORE CHAMBERS (MIN)...
NICOLE CHAMBERS (MIN)...

GENERAL INFORMATION temporary letters issued 4-1-08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by sister, minors 17 and 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Court only ordered mailed service on minors who are the subject of this petition. Code requires personal service. Did court wish to require personal service? Judge to decide.

**RECOMMENDATION:** 

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: VG VS01125

CASE NAME: MATTER OF DESIREE L WASHBURN

**HEARING:** 

Hearing Re: CONFIRMATION OF GUARDIANSHIP IN KERN COUNTY.

**COUNSEL:** 

SHARON STANFIELD (PET)...PRO/PER

DESIREE L WASHBURN (MIN)...

HENRY CANNON (PET)...PRO/PER
BARBARA CANNON (PET)...PRO/PER
HENRY CANNON (PET)...PRO/PER
BARBARA CANNON (PET)...PRO/PER

GENERAL INFORMATION Continued from 4-4-08. Mr. Cannon failed to appear and failed to show proof of guardianship in Kern County. Court continued matter and clerk gave notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON confirmation of guardianship in Kern County.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- At the time of the appointment of guardians court allowed them to reside in Kern County. Court then set matter to confirmation of guardianship in Kern County.
- 2. None filed to date.

#### RECOMMENDATION:

It is not necessary to establish a new guardianship in Kern County. It is merely necessary to transfer the guardianship to that county. In order to begin that process the court must order the matter transferred. Petitioner will then be required to pay the transfer fees before the transfer can occur.

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

-----

DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: VG VS01353

CASE NAME: MTR OF AYDAN CAROLINE QUINN

**HEARING:** 

Hearing Re: 4TH ACCOUNTING REVIEW.

COUNSEL:

JAMES M QUINN (PET)...PRO/PER JANELLE QUINN (PET)...PRO/PER

AYDAN CAROLINE QUINN (MIN)...

DIANA J CARLONI (TP)...JAMES BRUCE MINTON

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Accounting has been filed, but is not timely per Local Rule of Court, Rule 20-901. Accountings must be filed at least 30 days prior to the hearing date. Here, the accounting was filed on 4-8 for a 5-2 hearing.
- 2. Also accounting does not use the new mandatory summary of account accounting form.
- 3. Also as assets exceed \$500,000 accounting schedules must be categorized per California Rule of Court, rule 7.575(b)

#### RECOMMENDATION:

Continue accounting to 7-18-08 with order that amended accounting be filed in accord with the requirements of the California Rules of Court no later than 6-13-08. Accounting review may go off calendar.

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

.....

DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: VG VS01706

CASE NAME: MATTER OF ALEENA & PEARLA DEMASE

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

NANCY ROSA (PET)...PRO/PER
ALEENA EMMA DEMASE (MIN)...

PEARLA NANCY POMITAS OFFICA DOMINA

PEARLA NANCY ROMITAS ORTEGA D(MIN)... CHRISTINA M DEMASE (PET)...PRO/PER

**GENERAL INFORMATION** 

THIS CASE IS SET FOR HEARING ON Petition to terminate guardianship

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. On 3-21-08 the court heard a matter on petition to terminate by mother. The parties entered into a settlement agreement. Petitioner then filed the instant petition 3 days later on 3-24-08.
- 2. Petitioner is the mother. She indicates that the minors each have their own room with her and that they should be with her.
- 3. File notice of hearing and proof of service on all persons listed in section 9 of the petition. Including minors 12 and over.
- 4. There is no opposition in the file at the time of this review, however, there is also no proof of service of petition either.

RECOMMENDATION:

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

-----

DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: VG VS01826

CASE NAME: MTR OF SHANICE KARA VERA

**HEARING:** 

Accounting Review

**COUNSEL:** 

MARGARET OLIVA (PET)...PRO/PER FRANK PEREDO (PET)...PRO/PER SHANICE KARA VERA (MIN)...

GENERAL INFORMATION Accounting period 1-1-07 through 12-7-07

Assets: \$133,103.32 as of 9-30-07

Continued from 2-8-08. An accounting was filed on 4-18-08. It appears that this may be an amended accounting, but does not say that this is what it is supposed to be. At any rate, the document filed on 4-18 is still not done in accord with the requirements of the code and rules of court. Review of the expenditures also shows that the explanation for expenditures is not sufficient and more detail will be required. Court may wish to suggest the petitioner seek legal counsel.

THIS CASE IS SET FOR HEARING ON second accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guardians are the maternal aunt and uncle.
- 2. The accounting is not done in accord with the requirements of Pr.C. § 1060 et seq. File a properly completed accounting.
- 3. The first account concluded on 3-31-06. The instant accounting does not commence until 1-1-07. What happened to 4-1-06 through 12-31-06? Accounting not complete. File a properly completed accounting.

- 4. The assets are supposed to be maintained in a blocked account. However, petitioners make withdrawals on a monthly basis. What is the petitioners authority for such action and is the account really blocked?
- Petitioner has filed only a photocopy of 1 one bank account statement. Need original bank statements for the opening balance and the closing balance.
- 6. Minor now resides in Oceanside, which is in San Diego County. After completion of a proper accounting this case should be transferred to San Diego County North District.
- 7. Minor is 14 years of age and entitled to notice. File proof of service.

RECOMMENDATION: Require petitioners to file a proper accounting in accord with Pr.C. § 1060 et seq. including the use of now mandatory Judicial Council Forms. Require that the accounting be from 4-1-06 to the present. Require original bank statements to be filed. Require proper notice. After all problems with accounting cleared set O.S.C. re why matter should not be transferred to San Diego County. After review of the most recently filed accounting, the accounting is not done in accord with the code and the California Rules of Court. It does not indicate that it is an amended accounting and does not vacate the prior document filed. Court may wish to suggest that petitioner seek legal counsel.

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

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DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: VG VS02219

CASE NAME: MATTER OF ALIYAH AND ELAINA HERRERA

**HEARING:** 

Hearing Re: PETITION FOR MODIFICATION OF VISITATION.

COUNSEL:

MELISSA GRIEGO (PET)...PRO/PER

ALIYAH HERRERA (MIN)... ELAINA HERRERA (MIN)...

NANCY LOPEZ (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to modify visitation.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner is the mother. She currently has visitation at the discretion of the guardian. Mother alleges that guardian refuses to communicate with her so she cannot arrange visitation. Mother requests that visitation be specific to every other Saturday from 10 a.m. to 7:30 p.m.
- 2. This matter originally came on by way of exparte. Court referred matter to Family Court Services for report and recommendation. We are awaiting report.
- 3. File notice of hearing and proof of service on guardian.

#### **RECOMMENDATION:**

Require notice on guardian.

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CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

-----

DATE: 05/02/08 TIME: 8:30 DEPT: V12G

CASE #: VG VS570

CASE NAME: IN THE MTR OF RYAN ALAN NELSON

**HEARING:** 

Accounting Review

COUNSEL:

CAROL A FRAZIER (PLA)...

TIMOTHY F FRAZIER (PLA)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Court already approved a waiver of accounting covering through 3-08.
- 2. Court did not set a future hearing date.
- 3. It should also be noted that per the waiver of accounting the minor is no longer living with the guardian and has not been living with guardian since 2006. Minor is living with family members in Oregon.

#### **RECOMMENDATION:**

Court may wish to set an O.S.C. why the guardianship should not be terminated. If not terminated, set hearing for the next account for 6-18-10, to cover the period of 4-1-08 through 3-31-10. Accounting to be filed 30 days in advance.

## State of California Superior Courts

Page:

#### ADD ON

#### PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE TERESA S BENNETT

DATE: 05/02/08 TIME: 8:30 AM DEPT: V-

12G

CASE #:GARVS800038

CASE NAME: MATTER OF MARICE AINSWORTH JR

HEARING: PETITION FOR APPOINTMENT OF GUARDIAN

COUNSEL:

GAIL LOPEZ (PET)...PRO/PER JOHN LARA LOPEZ (PET)...PRO/PER

MIRANDA ANNA LOPEZ (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandparents, minor 10 mos.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Minor is a member of the Navajo Nation. Since 1-1-08 the notice requirements in California have gotten a lot more complicated. Petitioner must now complete a I.C.W.A. -010, I.C.W.A.-020 and an I.C.W.A.-030 form. Notice must be given to the Navajo Nation and the parents. Here do not see that the forms have been completed. Petitioner has noticed the Navajo Nation. It should be noted for future reference that as the petitioners are self represented litigant, it is the duty of the court to give the required I.C.W.A. notices. The court will find copies of the required forms on the left hand side of the file.
- 2. We have proof of service by certified mail on both parents, who reside out of state.
- 3. File notice of hearing and proof of service on the maternal grandparents.

- 4. We have proof of service on the Navajo Nation, but cannot tell if the service was certified. It must be certified. We have return receipt as to the Navajo Nation. We have no response from the Navajo Nation.

  5. Court has referred matter to Court Investigator for a report and
- recommendation. We are awaiting the report.
- 6. Court may wish to review confidential screening form.

## RECOMMENDATION: